



OUR COMMITTEES are at the heart of our mission.

- 20+ communities representing vital segments of asset and wealth management.
- Offering an excellent opportunity to participate in the development of industry solutions.
- Open to all employees of member firms across business lines and levels of management.

EXPLORE NICSA COMMITTEES:

TOPIC COMMITTEES

Private Markets
Compliance & Risk Management
Data Analytics
Digital Assets
Fund Administration
Fund & Investor Services
Innovation & Technology Strategy
International
Next Gen
Product & Distribution
Retirement
SMA and Model Portfolio
Transfer Agent Compliance Guide
UIT
Unclaimed Property

EVENTS & AWARDS COMMITTEES

Asset & Wealth Management Summit
NOVA Awards
Strategic Leadership Forum

ADVISORY COMMITTEES

Content Steering
Membership
Philanthropy

GOVERNANCE COMMITTEES

Board of Directors
Executive
Audit
Finance
Nominating

[VIEW DIVERSITY PROJECT COMMITTEES.](#)

TO JOIN: contact Allison Walsh at awalsh@nicsa.org

TOPIC COMMITTEES

Engagement is focused on the exchange of timely insights and networking.

Private Markets Committee

Meeting Frequency: Monthly

Focus: Emerging trends and innovation, regulatory developments, operational and infrastructure challenges, best practices and industry standards, and cross-collaboration and education.

Compliance & Risk Management Committee

Meeting Frequency: Bi-Monthly

Focus: Impact and implementation of industry rules and regulations.

Data Analytics Committee

Meeting Frequency: Bi-weekly

Focus: Data analytics, data sources, and data optimization within asset and wealth management organizations.

Digital Assets Committee

Meeting Frequency: Monthly

Focus: Advancing understanding, best practices, and industry collaboration around the evolving role of digital assets and blockchain technologies within the asset and wealth management ecosystem.

Fund Administration Committee

Meeting Frequency: Quarterly

Focus: Emerging trends, regulatory developments, best practices, and operational challenges impacting fund administration.

Nicsa Committee Descriptions

Fund & Investor Services Committee

Meeting Frequency: Bi-Monthly

Focus: Transfer agent, operations, client service, and compliance trends.

Innovation & Technology Strategy Committee

Meeting Frequency: Monthly

Focus: Innovative approaches and best practices for technological and business challenges.

International Committee

Meeting Frequency: Monthly

Focus: Topics impacting participants in the international asset and wealth management industry.

Next Gen Committee

Meeting Frequency: Quarterly

Focus: Engagement of emerging leaders within the asset and wealth management industry, as well as best practices around mentorship and leadership development.

Product & Distribution Committee

Meeting Frequency: Quarterly

Focus: Product trends and development, intermediary engagement, data and reporting, and leading research and best practices.

Retirement Committee

Meeting Frequency: Monthly

Focus: Issues related to retirement funds and/or servicing retirement clients.

Nicsa Committee Descriptions

SMA and Model Portfolio Committee

Meeting Frequency: Quarterly

Focus: SMA and model portfolio strategies, operational processing & implementation, contractual standards and relationship structures, industry-wide challenges and shared solutions, and best practices and emerging technologies.

Transfer Agent Compliance Guide Committee

Meeting Frequency: Weekly (September)

Focus: Editorial review of Nicsa's TA Guide (prepared with Deloitte).

UIT Committee

Meeting Frequency: Quarterly

Focus: Best practices, advisor education, and industry trends related to Unit Investment Trusts.

Unclaimed Property

Meeting Frequency: Quarterly

Focus: Impact and implementation of unclaimed property rules, bill proposals, state requirements, and regulatory developments.

EVENTS & AWARDS COMMITTEES

Engagement is focused on content and speaker identification for Nicsa events.

Asset & Wealth Management Summit Committee

Meeting Frequency: Weekly (January-November)

Nicsa Committee Descriptions

Focus: Content development and speaker identification for Nicsa's annual Summit typically held in Boston.

NOVA Awards Committee

Meeting Frequency: Ad hoc

Focus: Nominee evaluation, awardee selection, and execution of Nicsa award ceremony.

Strategic Leadership Forum Committee

Meeting Frequency: Weekly (April-March)

Focus: Content development and speaker identification for Nicsa's annual SLF typically held in Florida.

ADVISORY COMMITTEES

Engagement is focused on Nicsa initiatives.

Content Steering Committee

Meeting Frequency: Quarterly

Focus: Identifying industry themes to serve as pillars for Nicsa content strategy.

Membership Committee

Meeting Frequency: Monthly

Focus: Best practice strategies to increase Nicsa membership, leverage benefits, and encourage engagement.

Philanthropy Committee

Meeting Frequency: Ad hoc

Nicsa Committee Descriptions

Focus: Charitable initiatives supported by the Association, typically held at Nicsa conferences and events. Aligning philanthropic activities with the organization's mission and values while maximizing community impact.

GOVERNANCE COMMITTEES

Open to Board of Directors only. Engagement is focused on Nicsa operations.

Board of Directors

Executive Committee

Audit Committee

Finance Committee

Nominating Committee

Don't see a committee that is right for you or feel that Nicsa has an opportunity to focus on additional themes relevant to the industry? Please [contact us](#) to suggest a new committee.