



CONNECTING THE GLOBAL ASSET &
WEALTH MANAGEMENT COMMUNITY

VALUE IN MEMBERSHIP

An industry association where executives across business functions come together to address front-to-back office best practices.

UNIQUE OPPORTUNITIES

FOR EACH MEMBER SEGMENT

Asset Managers

Access insights on market trends and investor demand

Establish brand awareness around investment products and client servicing

Align strategically with distributors

Wealth Managers

Network with wealth management and distribution executives

Offer thought leadership on platforms, and advisory landscapes

Service Providers

Get in front of clients and prospects

Provide expertise on compliance, legal, HCM, technology, and fund servicing solutions

ENTERPRISE LEVEL VALUE

FOR ALL MEMBER FIRM EMPLOYEES

Networking

Access to a wide and deep assembly of executives

Collaboration on realtime issues

Engagement opportunities across 30+ committees

Mentorship Programs

Education

Conferences, Webinars, Knowledge Center

Continuing Education Credits

Interactive Working Groups

Professional Development Courses

Initiatives

Diversity Project North America

Nicsa Gives Back

NOVA Awards

Rising Star Program

INDUSTRY-WIDE ENGAGEMENT

OUR MISSION

TO ADVANCE LEADING PRACTICES ACROSS
FRONT-TO-BACK OFFICE FUNCTIONS.



UPCOMING EVENTS



MEMBER FIRMS BY TYPE

Asset Management
Wealth Management
Service Providers
Technology

Audit
Legal
Banks
Consulting



nicsa.org | info@nicsa.org | 508.485.1500

UPDATED ANNUALLY, AS OF AUG 2024