

NETWORKING

EDUCATION

NICSA®

MEETINGS

MEMBERSHIP

2017-2018 Membership Application

Membership Information

NICSA is a not-for-profit trade association that connects global asset management industry participants in order to develop, share, and advance leading practices.

For over fifty years, the Association has offered a collective, timely view on evolving themes shaping the financial services industry. Deep expertise and unique perspectives come together in an open and collaborative environment to tackle the strategic implementation of the industry's most vital issues.

Our goal is to help asset management firms and financial service providers meet the changing needs of their clients and our industry by aligning and educating industry participants through:

- Formal education programs that provide collaborative insights from diverse perspectives
- Interactive forums that allow members to exchange ideas and business solutions
- Networking opportunities that connect members from all segments of the financial industry

COMPANY INFORMATION (Please type or print)

Company Name: _____

Address: _____

City: _____ State: _____ ZIP Code: _____ Country: _____

Tel: _____ Fax: _____

Company Website: _____

Social Media Handles:

Facebook: _____ Twitter: _____ LinkedIn: _____

MEMBERSHIP CATEGORY

Membership Category	Number of Employees	Annual Investment
<input type="checkbox"/> Sole Proprietor	1-10	\$1,550
<input type="checkbox"/> Boutique	11-200	\$2,600
<input type="checkbox"/> Standard	201-10,000	\$5,900
<input type="checkbox"/> Diversified Firm <i>May request Standard dues rate if only one division of company is eligible for membership (subject to approval)</i>	10,001+	\$9,300
<input type="checkbox"/> International <i>For firms outside of the U.S.</i>	N/A	\$1550

Please feel free to contact NICSA at any time at:

p :: 508.485.1500 or e :: info@nicsa.org

OPTIONAL GLOBAL LEADER PACKAGES

Optional member benefit packages are available to make the most of your NICSA membership! Packages include discounted pre-paid registrations to NICSA conferences, advertising benefits, and first-choice on exhibit and sponsorship opportunities.

Global Leader Asset Manager Package	Investment*
☐ Platinum	\$9,080
4 General Membership Meeting (GMM) registrations 4 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	
☐ Gold	\$6,935
3 General Membership Meeting (GMM) registrations 3 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	
☐ Silver	\$4,790
2 General Membership Meeting (GMM) registrations 2 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	
<i>*The above represents a 20% discount off list price of items.</i>	

Global Leader Exhibitor Package	Investment*
☐ Platinum	\$11,080
4 General Membership Meeting (GMM) registrations 4 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	
☐ Gold	\$8,935
3 General Membership Meeting (GMM) registrations 3 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	
☐ Silver	\$6,790
2 General Membership Meeting (GMM) registrations 2 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	
<i>*The above represents a 20% discount off list price of items.</i>	

METHOD OF PAYMENT

Payment total \$ _____

Please make checks payable to NICSA

Charge my credit card: AMEX MASTERCARD VISA

Card # _____ Exp. Date _____ CVC _____

Signature _____

CONTACT INFORMATION

Please choose an individual to serve as the primary contact to NICSA. The individual you choose will be added to our mailing list automatically, but other employees from your firm are welcome to add themselves at any time.

Primary Contact	Title	Email	Phone	Fax

Other Contacts	Title	Email	Phone	Fax

PLEASE MAIL, FAX OR EMAIL THIS COMPLETED FORM TO:

NICSA

8400 Westpark Drive, 2nd Floor

McLean, VA 22102

f :: 508.485.1560

e :: info@nicsa.org