

## **FOR IMMEDIATE RELEASE**

### **Contact:**

Kelly Sherrard, Vice President – Marketing & Communications  
NICSA

### **NICSA Announces Election of Seven New Board Members**

**McLean, VA – October 15, 2018:** NICSA announces that it has elected the following new members to its Board of Directors:

Stacy Bernstein – **American Century Investments**;  
Cliff Poirier – **Fidelity Investments**;  
Bethany Hendricks – **Franklin Templeton**;  
Mark Lavan – **Legg Mason**;  
Kirk Reid – **OppenheimerFunds**;  
Rachel Schnoll – **Goldman Sachs Asset Management**; and  
Sasha Wilcoxon – **Thornburg Investment Management**.

The new Board members were elected at NICSA's General Membership Meeting in Boston on October 11<sup>th</sup>. Selections were made among senior-level representatives from NICSA member firms, which are concentrated among asset managers, broker-dealers, custodian banks, transfer agents, and other professional service firms. NICSA's Board of Directors comprises 25 voting members who collectively guide the direction and strategic mission of NICSA.

"We are very pleased to announce these new additions to NICSA's leadership. Each new Board member brings industry experience, perspective and leadership that will help shape the future of NICSA's contribution to the asset management community," said Jim Fitzpatrick, President of NICSA.

Under the leadership of Fitzpatrick, the Association has moved toward a more broad-based industry trade organization. Distribution, product, and key accounts are now a major focus of NICSA, a direct reflection of high level trends seen in the global asset management industry. "NICSA continues to enhance the diversification of its membership with the election of these new Directors. These new board members bring valued perspective from the product and distribution side of the business, which underscores NICSA's current expansion efforts," Fitzpatrick continued.

Also at the General Membership Meeting, NICSA elected the officers of the Board who serve as the Executive Committee of the Association. Dan Houlihan, Executive Vice President, Head of Global Fund Services, North America at **Northern Trust Company**, was re-elected to serve as Chairman of the Board. The remaining elected officers are as follows:

Lisa Hill – **BlackRock**(Vice Chairman);  
Scott Brady- **Columbia Threadneedle Investments**;  
Peter Poulin – **Deloitte**;  
Phil Kolb – **Morgan Stanley**;  
Scott Chelton – **DST**; and  
Rheeta Wise – **MFS**

**About NICSA**

**NICSA** is a not-for-profit asset management trade association that connects global asset management industry participants in order to develop, share, and advance leading practices. For over fifty years, the Association has offered a collective, timely view on evolving themes shaping the financial industry.

NICSA member companies operate in all segments of the financial industry and include fund complexes, broker dealers, custodian banks, transfer agents, and other professional service firms including audit, tax, legal, technology, marketing, telecom, and compliance. Deep expertise and unique perspectives come together in an open and collaborative environment to tackle the strategic implementation of the industry's most vital issues. For more information about NICSA and how to become a member, contact 508-485-1500 or visit [www.nicsa.org](http://www.nicsa.org).